



# Taste of the Junction VITA

## What To Bring:

**You must bring the following documents to your FIRST appointment. If you do not have these documents, your appointment may be cancelled.**

- Proof of identification for all adults (18+) on the tax return.
- Social Security cards for EVERYONE and/or a Social Security number verification letter issued by the Social Security Administration
- Completed Intake Form
- A copy of last year's federal and state returns (we do NOT have access to this information.)
- All income 2020 documents (W2; W2G; 1099s; Unemployment 1099, interest, and dividend statements, etc.)
- Proof of Economic Impact Payment – Bring Notice 1444 or check stubs/bank statements showing payment)
- Daycare information (amount paid, provider name) and address, and tax identification number.)
- 1098-T AND Account Transcript for 2020 required. We will not process 1098Ts without the account information.
- Bank routing numbers and account numbers for direct deposit. Proof of account ownership required (blank check, deposit slip, documentation from financial institution)

**It is extremely important for you to be prepared with the required documentation when you arrive for your appointment. If you are not prepared or compliant with our requests, you may be asked to reschedule your appointment. Mask required**

